



# COUGAR ISLAND CONSERVATION PROJECT



## PLEDGE FORM

### SAVE COUGAR ISLAND

To: Rick Fereday, President, Payette Land Trust

I (we) pledge the sum of \$ \_\_\_\_\_ to enable Payette Land Trust (PLT) to purchase lots on Cougar Island (the "island"), located in Payette Lake and to protect this island lakefront habitat and historically significant property from further residential or commercial development in perpetuity; and to conserve the island as it exists now. Cougar Island is platted with a total of five lots, with one residence.

The Idaho Department of Lands has scheduled Cougar Island for sale by auction on September 14, 2022 ("Auction"). The island is to be sold at Auction to the highest bidder and will require a payment of earnest money at the Auction. The earnest money requirement is \$50,000 per Lot plus the cost of any improvements. PLT will collect, by September 8th, 2022, a pro rata percentage of each pledge in cash to be submitted to IDL to meet this earnest money requirement.

PLT, or its registered bidder, intends to bid at the Auction until it wins at least two (2) contiguous parcels and the maximum amount of pledged funds is bid. If after the Auction is complete there are more funds pledged than are required to satisfy the sum of PLT's purchases at Auction plus a 5% Stewardship Endowment fund, then pledges will be collected on a pro rata basis in relation to the funding percentage of each individual pledge.

Funding "Save Cougar Island" by September 8th, 2022, is crucial to saving the island from development. In order to plan this conservation effort and enlist other donors, it is essential for us to document your anticipated contribution by receiving your completed pledge agreement. PLT accepts contributions of cash and/or securities for this project. **Donations, when executed, are tax-deductible to the extent allowed by law.**

I (we) understand that all parties, including PLT, are relying upon my (our) pledge to complete this transaction. Once PLT reaches its financial goal and the acquisition at auction is complete, PLT will notify me (us) and I (we) will send payment in satisfaction of my (our) pledge within 10 business days following such notification. If for any reason, the acquisition is not completed, PLT will return my (our) funds to me (us).

By signing below, I (we) acknowledge that I (we) have reviewed the information on this page in full.

**Print Name(s):** \_\_\_\_\_ **Or Corporation/ Foundation:** \_\_\_\_\_

**Signature(s):** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Is Signatory a foundation or corporate officer?**  No  Yes **Title:** \_\_\_\_\_

**Mailing Address (street or POB):** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip** \_\_\_\_\_

**How would you like to be recognized?** \_\_\_\_\_  **Anonymous** \_\_\_\_\_

# Payette Land Trust Appreciated Stock Donation Form



## COUGAR ISLAND CONSERVATION PROJECT



The Payette Land Trust can accept gifts of appreciated stock - allowing you to save on capital gains taxes while making a meaningful contribution to land conservation. Please consult with your financial adviser for more information about these benefits.

To make a gift of stock to the Payette Land Trust, just follow these procedures:

### 1. Contact your stockbroker.

Your stockbroker can make a direct electronic transfer of your stock certificates to the Payette Land Trust's account with the following information:

**Name:** Payette Land Trust, Inc

**Purpose:** Please indicate purpose, ex. PLT General fund or specific project name (Cougar Island).

**PLT's TIN:** 94-3216558

**Financial Advisor:** Edward Jones

**Account Number:** 202-22490

**Class Code:** 12- Corporation

**Advisor Number:** 523976                   **Branch Number:** 62022

**Edward Jones DOTC#:** 0057

Address:

Edward Jones

616 N. 3rd Street, Suite 105

McCall, ID 83638

\* Contact Dessa Smith with Edward Jones at 208-634-5855 with any questions

### 2. Important information for gifts of stock

All securities must be transferred into PLT's name prior to being sold; otherwise, the donor will be responsible for paying capital gains tax on the appreciated asset(s). You or your Advisor must notify PLT and Edward Jones when you are making a transfer. Due to security regulations, there are no individual names associated with an account on a stock gift, therefore it is essential that you notify us so we may properly thank and credit you for your generous donation.

Name: \_\_\_\_\_

Name of Stock: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Broker's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Planned Date of Gift: \_\_\_\_\_

Please return this form to PLT either via mail or electronically

Payette Land Trust 309 E Lake Street McCall Idaho 83638

For more information on donating stock, please contact Craig at [craigutter@payettelandtrust.org](mailto:craigutter@payettelandtrust.org) or 208-634-4999.