



Payette Land Trust Appreciated Stock Donation Form

Payette Land Trust can accept gifts of appreciated stock - allowing you to save on capital gains taxes while making a meaningful contribution to land conservation. Please consult with your financial advisor for more information about these benefits.

To make a gift of stock to the Payette Land Trust, just follow these procedures:

1. Contact your stockbroker. Your stockbroker can make a direct electronic transfer of your stock certificates to the Payette Land Trust's account with the following information:

Name: Payette Land Trust, Inc

Purpose: Please indicate purpose, ex. PLT General fund or specific project name.

PLT's TIN: 94-3216558

Financial Advisor: Edward Jones

Account Number: 202-22490

Class Code: 12- Corporation

Advisor Number: 523976

Branch Number: 62022

Edward Jones DOTC#: 0057

Address:

Edward Jones

616 N.3rd Street, Suite 105

McCall, ID 83638

* Contact Dessa Smith with Edward Jones at 208-634-5855 with any questions

2. Important information for gifts of stock

All securities must be transferred into PLT's name prior to being sold; otherwise the donor will be responsible for paying capital gains tax on the appreciated asset(s). You or your Advisor must notify PLT and Edward Jones when you are making a transfer. Due to security regulations, there are no individual names associated with an account on a stock gift, therefore it is essential that you notify us so we may properly thank and credit you for your generous donation.

Name: _____

Name of Stock: _____ Number of Shares: _____

Broker's Name: _____ Phone: _____

Planned Date of Gift: _____

For more information on how to donate stock, please contact Craig at craigutter@payettelandtrust.org or 208-634-4999.